



Georgia's Place in the Southeast US

- Located in the heart of the Southeast,
 Georgia is home to almost 11 million people,
 and continuing to grow
 - 8th most populous state
 - Nearly 20% of the entire Southeast population
 - #5 state for net migration
- Georgia's annual projected population growth from 2020 2030 outpaces regional and national growth projections



Recent Announcements

FY25 by the Numbers

- 423 Projects Located
- 23,200 Jobs
- \$26 Billion in Capital Investment













































































































































Johnson&Johnson





















































Median Age 36.9 years old,

younger than the US Median of 38.2



Labor Force

5.3 million

2nd Largest in Southeast



Major MSA

Atlanta is nation's 8th largest Metropolitan Statistical Area



Educational Attainment

42% Associates Degree or Higher



Post Secondary Education in Georgia

95,000+

Degrees Issued Annually





Universities and Colleges within 250-Mile Radius



1.9M

Students in 446 2-year, 4-year and university level institutions*



24,440

Select IT & Engineering Degrees Awarded (2021)

22,000 grads

Computer and Information Sciences including Computer Programming

Top Schools: Georgia Tech, University of North Carolina – Charlotte, Kennesaw State, University of the Cumberlands Georgia State

1,320 grads

Management Information Systems

Top Schools: University of Georgia, Florida State, University of Alabama, University of Alabama - Birmingham





^{*12} month unduplicated headcount

TCSG Overview and Accolades

22

Colleges

88

Campuses strategically located across the state

600

Associate degrees and certificate programs

99%

Placement rate



Hope Career Grant

- Provides free tuition training in 18 "high-demand" occupations
- Students are not required to graduate from high school with a specific GPA to be eligible for the Hope Grant.
- The HOPE Career Grant is available to HOPE
 Grant-qualified students who enroll in select
 majors specifically aligned with industries in which
 there are more jobs available in Georgia than
 there are skilled workers to fill them.

HOPE CAREER GRANT PROGRAM AREAS

- Automotive Technology
- Aviation Technology
- Bioscience Technologist
- Certified Engineer Assistant
- Computer Programming
- Commercial Truck Driving
- Construction Technology
- Early Childhood Care and Education
- Electrical Lineman Technology
- Health Information Specialist
- Industrial Maintenance
- Logistics/Transportation Technology
- Movie Production/Set Design
- Precision Manufacturing
- Welding and Joining Technology



Georgia Quick Start

Comprehensive, customized workforce training at no cost to qualified companies

- Job-specific training meets company's needs
- Collaborative development process ensures company satisfaction
- In-house teams provide video, photography, animation and technical illustrations



#1

Consistently ranked #1 workforce development program in the U.S.

1.3M +

Georgians trained



"Employees were 240% above their production targets on day one. That just goes to show how well prepared and skilled our team was."

Bob Potts, Director of Continuous Improvement for Rinnai America



"We have received outstanding support through our partnership with Quick Start, which is producing a well-trained workforce for our startup operation."

Tom Gray, Vice President Of Operations, SKC





LOGISTICS & TRANSPORTATION



AIR

The world's busiest airport, Hartsfield-Jackson Atlanta International

Commercial service from 8 additional airports

104 public-use airports in the state



SEAPORTS

Savannah: Fastest growing and 3rd busiest U.S. container gateway



ROADS

1,200 miles of interstate highway

20,000 miles of federal and state highways



RAIL

Largest rail network in the SE: 5,000 miles of rail



LOGISTICS & TRANSPORTATION

Access to Market



TRAVEL BY AIR



80% of U.S. markets within a **2-hour flight time**



TRAVEL BY RAIL



80% of U.S. markets within **3-4 days of transit**



TRAVEL BY TRUCK



80% of U.S. markets within a **2-day drive**



Hartsfield-Jackson Atlanta International

21

YEARS
WORLD'S BUSIEST AND
MOST EFFICIENT AIRPORT

150

U.S. DESTINATIONS

DESTINATIONS

IN 50 COUNTRIES

INTERNATIONAL

2.700

ARRIVALS AND DEPARTURES ON

AVERAGE DAILY





Georgia Ports

PORT OF SAVANNAH

- Largest Single Container
 Terminal in North America
- Most Westerly Major Container Port On The Eastern Seaboard

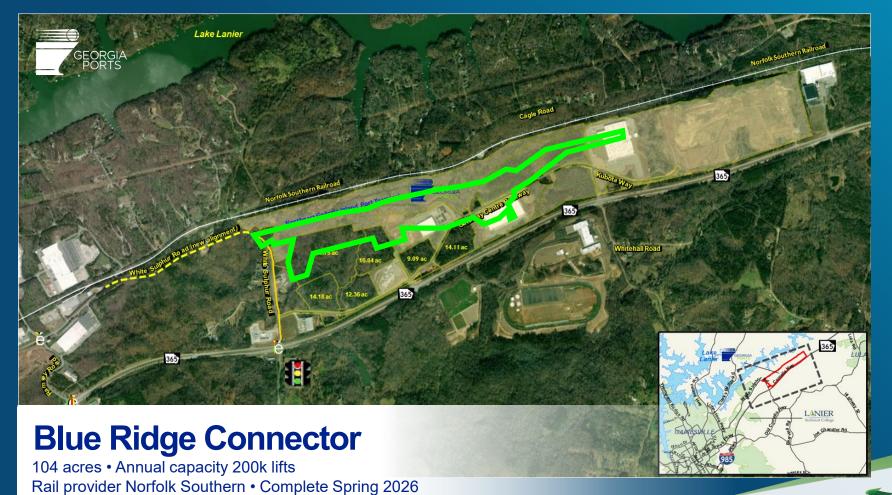
PORT OF BRUNSWICK

- Nations busiest Ro/Ro port for auto and heavy equipment
- #1 for Automotive Exports

INLAND PORTS

- Provide Fast and Efficient Cross-state Delivery
- Current capacity to move 75,000 containers a year at the Appalachian Regional Port











INLAND PORTS

Blue Ridge Connector 104 acres • Annual capacity 200k lifts

104 acres • Annual capacity 200k lifts Rail provider Norfolk Southern • Complete Spring 2026







LOGISTICS & TRANSPORTATION

Georgia Infrastructure Investments

\$1.58

Transportation Infrastructure Investment \$593M

Capital Construction Funding

\$250M

State Funding
Designated for Every
City and County to
Improve Roads

\$500M

New Freight Program



LOGISTICS & TRANSPORTATION



Distribution and Warehousing

- 85% of the world's top 3PLs
- 65+ cold chain facilities
- 189 million cubic square feet of cold storage space
- 80% of global public refrigerated warehouse companies







- Georgia has a AAA bond rating from all three agencies
- Fully-funded rainy day fund
- State corporate income tax, 5.19%
- Single factor apportionment based exclusively on gross receipts in Georgia
- Right-to-work and employment-at-will state
- Franchise tax rate max \$5,000 annually



BUSINESS CLIMATE

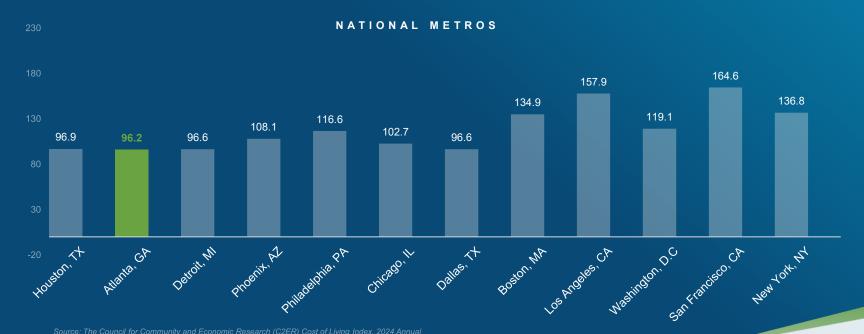
Cost of Doing Business Index





BUSINESS CLIMATE

Affordable Cost of Living





GEORGIA



Quality of Life

"From the North Georgia mountains to the Golden Isles and every charming town in between, we're sure you'll find a reason to keep Georgia on your mind."

- Governor Brian P. Kemp



Who We Are

The Georgia Department of Economic Development (GDEcD) is the marketing and sales arm of the State of Georgia.



Center of Innovation



Council for the Arts



Film



Global Commerce



International Relations



Tourism



Trade



INTERNATIONAL OFFICE LOCATIONS















DURACELL®











MCKESSON





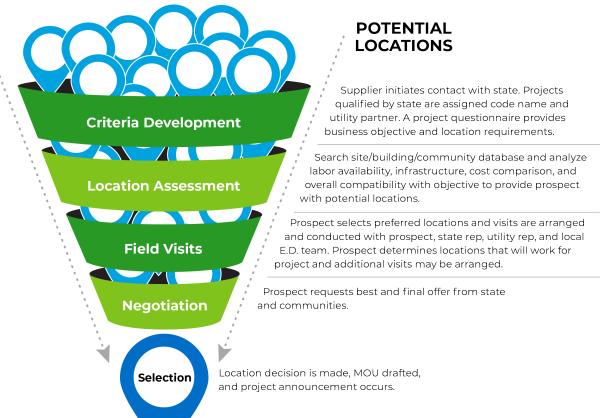








GDEcD Project Process



GLOBAL COMMERCE

Five Year Snapshot

Fiscal Year	Locations	New Jobs	Investment
2021	377	32,355	\$10,950,419,532
2022	359	51,095	\$21,262,468,279
2023	428	38,375	\$24,223,767,670
2024	437	27,678	\$21,096,312,079
2025	423	23,223	\$26,352,798,113



GLOBAL COMMERCE

Overview of Project Type

METRO ATLANTA COMPARED TO NON METRO:

	Locations	%	New Jobs	%	Investment	%
Outside Region 3	326	77%	14,624	63%	\$18,682,982,451	71%
Region 3	97	23%	8,599	37%	\$7,669,815,662	29%

NEW LOCATIONS COMPARED TO EXPANSIONS:

	Locations	%	New Jobs	%	Investment	%
Expansion	311	74%	10,626	46%	\$10,342,113,493	39%
New Location	112	26%	12,597	54%	\$16,010,684,620	61%



Growth by Regions



Region	Locations	New Jobs	Investment
Region 1	37	3,263	\$2,529,062,400
Region 2	21	1,440	\$402,350,000
Region 3	97	8,599	\$7,669,815,662
Region 4	53	4,363	\$7,753,401,664
Region 5	13	472	\$3,576,590,500
Region 6	31	893	\$1,085,323,344
Region 7	31	506	\$135,849,000
Region 8	21	941	\$496,639,001
Region 9	10	437	\$101,500,000
Region 10	46	636	\$696,224,000
Region 11	37	607	\$760,300,300
Region 12	26	1,066	\$1,145,742,242



Foreign Direct Investment

27% of all projects were from foreign companies (115 total)

28% of all jobs (6,533) and 11% of investment (\$3.02B) were from FDI projects

Country	Projects	New Jobs	Investment
South Korea	18	870	\$787,492,240
Japan	17	772	\$671,060,501
Germany	16	898	\$149,828,000
Southeast Asia	10	1093	\$165,600,000
Ireland	7	704	\$69,915,001
United Kingdom	7	516	\$40,050,000
France	5	179	\$4,000,000
Canada	4	144	\$580,602,344
Switzerland	4	342	\$122,021,578
Belgium	4	49	\$5,120,000



GEORGIA'S TARGET INDUSTRIES



Aerospace



Agribusiness



Automotive



Chemical Manufacturing



Contact Centers/ Customer Service



Cybersecurity



Data Centers



ustainability



Defense



Energy



EV Battery Manufacturing



Filn



Financial Technology



Food & Bev Processing



General Manufacturing



eadquarters



IT/Technology



Life Sciences



Logistics/ Warehouse



Recycling of precious metals



Solar Energy



Wood Processing/ Forestry



Metal Stamping/ Fabrication



INDUSTRY

Agribusiness

#1

Industry in Georgia

\$7/4/3

Yearly Economic Impact 9.9M

Acres of Farmland

#1

United States for Broilers, Hatching Eggs & Peanuts 399,200

Georgians Employed 1,586

Food Processing

Facilities

178M

Cubic Feet of Cold Storage

#2

In Cotton,
Peanuts, Pecans
& Watermelon

#3

In Bell Peppers, Blueberries, Cucumbers, and Peaches



INDUSTRY

Life Sciences

#2

Biomedical Engineering Program 78,000+

Life Sciences Employees 4,000+

Life Sciences Organizations 167,000+

Workers in Tech-Related Fields



INCENTIVES

JOB CREATION

- Quality Jobs Tax Credit
- Mega Project Tax Credit
- Job Tax Credits
 - Port Tax Credit Bonus
 - Life Sciences
 Manufacturing Tax
 Credit Bonus

DISCRETIONARY GRANTS

- Potential Grants for:
 - Land Acquisition
 - Site Preparation
 - Building Construction
 - Equipment Costs

COMMUNITY INCENTIVES

- Potential Opportunities for:
 - Property Tax Abatement
 - Land at Reduced Cost
 - Permitting Fee Waivers
 - New and Improved Infrastructure
 - Site Preparation
 - Cash Grants



INCENTIVES

ADDITIONAL SUPPORT FOR GROWTH

- Quick Start Training Program
- R&D Tax Credits
- Investment Tax Credit
- Child Care Tax Credits

SALES & USE TAX EXEMPTIONS

- Energy Used in Manufacturing
- Manufacturing Machinery & Equipment
- Repair to Industrial Machinery
- Raw Materials & Packaging



Incentives

Job Tax Credit Map



TIER	JOB TAX CREDIT \$ (FOR 5 YEARS)	MIN. NEW JOBS	CREDIT ALLOWANCES	CARRY FORWARD
1	\$4,000*	2	100% of tax liability - excess to withholding up to \$3,500 per job	5 years
2	\$3,000*	10	100% of tax liability	5 years
3	\$1,750*	15	50% of tax liability	5 years
4	\$1,250*	25	50% of tax liability	5 years

SPECIAL ZONE	JOB TAX CREDIT \$ (FOR 5 YEARS)	MIN. NEW JOBS	CREDIT ALLOWANCES	CARRY FORWARD
MZ/OZ	\$3,500	2	100% of tax liability - excess to withholding	5 years
LDCT	\$3,500	5	100% of tax liability - excess to withholding	5 years



INCENTIVES

Rural Designations



QJTC COUNTY DESIGNATIONS

TIER & STATUS	MINIMUM NEW JOBS	TIME PERIOD TO CREATE JOBS
Tier 1, Rural	10	12 months
Tier 2, Rural	25	12 months
Remaining Counties	50	24 months



Team Georgia Assembles



Camera Ready Communities

Georgia's Camera Ready Communities program connects film and TV productions with skilled county liaisons across the state to provide local expertise and support.



Nominations are OPEN!!!







Site Selection Priorities

For Immediate Release

Wednesday, September 24, 2025

Gov. Kemp: Georgia No. 1 for Business for 12th Straight Year

ATLANTA – Governor Brian P. Kemp, in conjunction with the Georgia Department of Economic Development (GDEcD), today announced that the state has been recognized as the No. 1 state for business by <u>Area Development magazine</u> for the 12th year in a row, marking an unmatched record of success and consistency in economic development.

"For 12 straight years, site selectors who decide where companies invest have voted Georgia as the 'Top State for Business' in this annual poll from the leading publication for these decisionmakers," said Governor Brian Kemp. "While we've earned this ranking for over a decade, it's by no means guaranteed. It is a reflection of the sustained commitment we have to excellence and a team approach to economic development. I want

"Today, it's about execution: how quickly and reliably a state can align land, labor, logistics, and leadership behind a fast-moving project."

Area Development Magazine

2025's Top States for Business: How the Winners Are Outpacing the Rest - Area Development

Top States for Doing Business Overall

State	Rank
Georgia	1
South Carolina	2
Texas	3
North Carolina	4
Ohio	5



\$18 Million Awarded in State Grants to Assist Community Economic Development Initiatives

Governor Kemp Announces Second Round of Rural Site Development Grants



ATLANTA – June 18, 2025 – Governor Brian P. Kemp announced today the second round of grants in the OneGeorgia Authority's Rural Site Development Initiative. This program enables Georgia's rural communities to identify, assess, and develop new, ready-for-development industrial sites, further growing the state's capacity for economic growth. Eligible activities for use of grant funds include, but are not limited to, site studies, land grading, and other essential community infrastructure efforts that support site development.

"By investing in site development, communities are investing in their long-term health," said Georgia Department of Economic Development Commissioner Pat Wilson. "There is no better way to change a life for the better than creating an opportunity for a job. This program will help us continue to bring economic opportunity and prosperity into our communities, providing generational change for the better."



